TechnipFMC plc

Exchange Offer for All of the outstanding restricted 3.45% Senior Notes Due 2022 Issued on March 29, 2017 For newly issued and registered 3.45% Senior Notes Due 2022

TABLE OF CONTENTS

IMPORTANT INFORMATION	1
INDUSTRY AND MARKET DATA	1
PRESENTATION OF FINANCIAL AND OTHER INFORMATION	2
NOTICE TO EUROPEAN ECONOMIC AREA INVESTORS	2
WHERE YOU CAN FIND MORE INFORMATION	3
CAUTIONARY STATEMENT CONCERNING FORWARD-LOOKING STATEMENTS	4
<u>SUMMARY</u>	5
SUMMARY OF THE EXCHANGE OFFER	7
THE EXCHANGE NOTES	10
RISK FACTORS	13
THE EXCHANGE OFFER	18
USE OF PROCEEDS	24
RATIO OF EARNINGS TO FIXED CHARGES	25
SELECTED HISTORICAL CONSOLIDATED FINANCIAL INFORMATION FOR TECHNIPFMC	26
SELECTED HISTORICAL CONSOLIDATED FINANCIAL DATA FOR FMC TECHNOLOGIES	27
MANAGEMENT'S DISCUSSION AND ANALYSIS OF FINANCIAL CONDITION AND RESULTS NFRHNAN	

IMPORTANT INFORMATION

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Historical Financial Information

WHERE YOU CAN FIND MORE INFORMATION

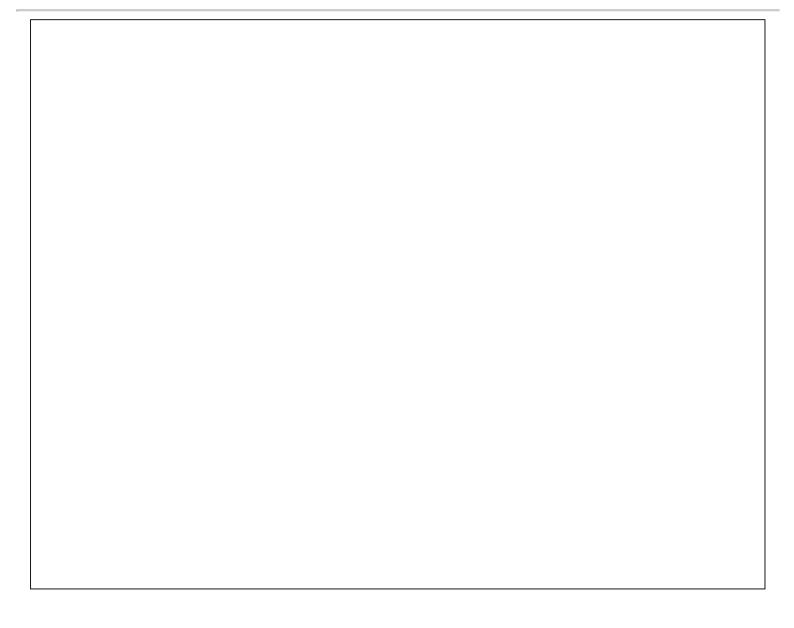
CAUTIONARY STATEMENT CONCERNING FORWARD-LOOKING STATEMENTS

SUMMARY

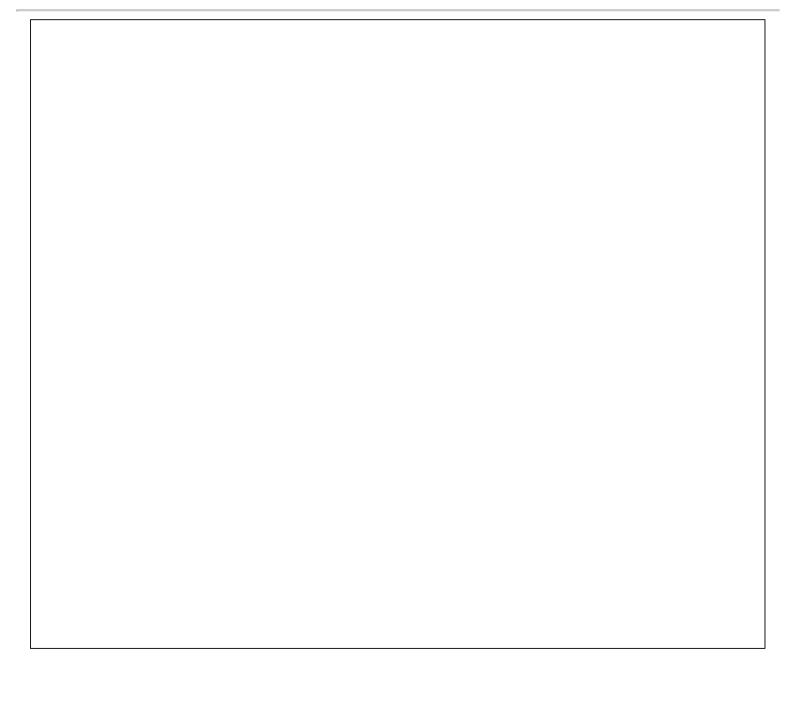
This summary highlights information contained elsewhere in this prospectus. This summary does not contain all of the information that you should consider in making your investment decision. You should read the following summary together with the entire prospectus, including the more detailed information regarding our Company, the Exchange Notes and the consolidated financial statements and the related notes incorporated by reference into this prospectus. You should also carefully consider, among other things, the matters discussed in the section entitled "Risk Factors" in this prospectus before making an investmenter t you

SUMMARY OF THE EXCHANGE OFFER

The following is a brief summary of certain terms of the Exchange Offer. It may not contain all the information that is important to you. For additional information regarding the Exchange Offer and the Exchange Notes, see "The Exchange Offer" and "Description of the Exchange Notes."









The Exchange Offer may not be consummated.

Acceptance of Outstanding Notes and Delivery of Exchange Notes

Exchange Agent

SELECTED HISTORICAL CONSOLIDATED FINANCIAL DATA FOR FMC TECHNOLOGIES

MANAGEMENT'S DISCUSSION AND ANALYSIS OF FINANCIAL CONDITION AND RESULTS OF OPERATIONS OF TECHNIPFMC

Management's Discussion and Analysis of Financial Condition and Results of Operations

MANAGEMENT'S DISCUSSION AND ANALYSIS OF FINANCIAL CONDITION AND RESULTS OF OPERATIONS OF FMC TECHNOLOGIES

Where You Can Find More Information

Merger of FMC Technologies and Technip

Executive Overview

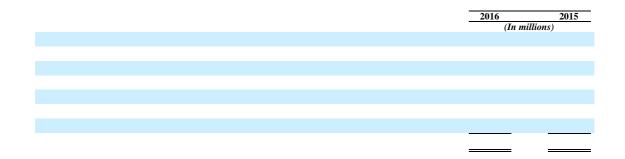
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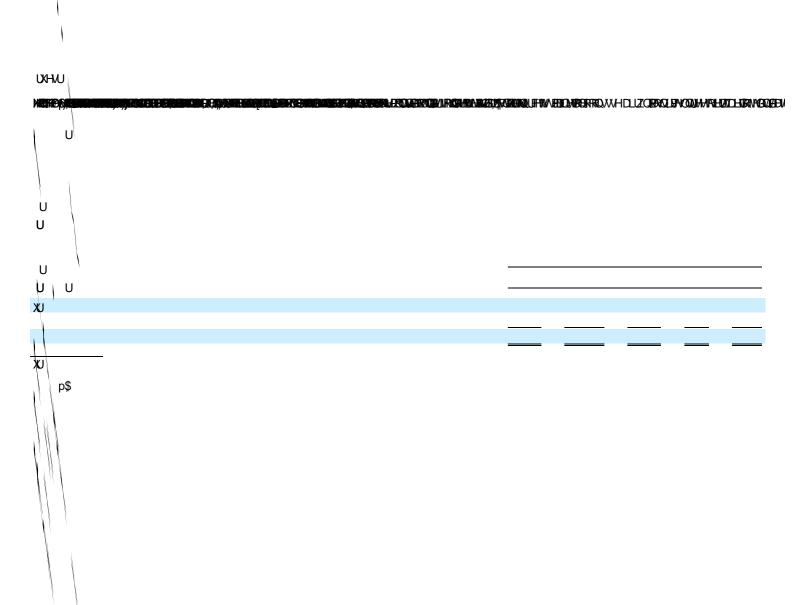
2016	2015	2016 vs. 2015	
	(In millions, exce	pt %)	

2016 Compared With 2015

Corporate Items

Order backlog







FUL 'H

Other Matters

Business

Pascal Colombani

Didier Houssin

Audit Committee

Compensation Committee Interlocks and Insider participation in Compensation Decisions

Name

Age

Current Position and Business Experience

Named Executive Officer Required NEOs Position(s) Held in 2017

Merger and In

Alignment of Pay and Performance

Compensation Governance Principles

Component	Objectives	Key Features	Pe	rformance Link
Base Salary		Fixed		
		Annual		
Annual Cash Incentive				
		Long-Term		
Restricted Stock Units ("RSUs"): Performance- Based				
RSUs: Time-Based				
Stock Options				

Cash Compensation—Annual Bonus

Other Compensation, Benefits, and Considerations

Perquisites

All Other Compensation

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Deductibility of Executive Compensation under Section 162(m) of the Internal Revenue

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U.S. Savings Plan

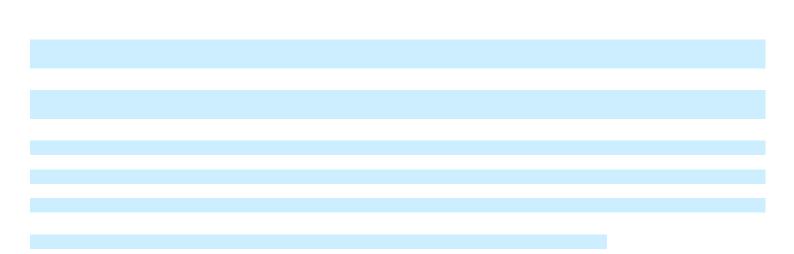
French Savings Plan

Defined Benefit Pension Plans

U.S. Defined Benefit Plan

Legacy Technip Executive Severance Agreements and Change-in-Control Agreements

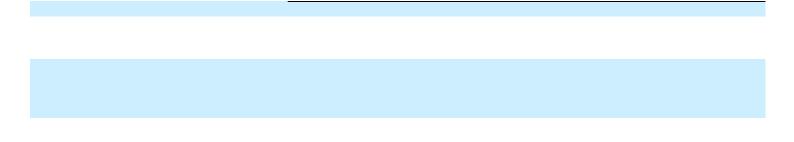
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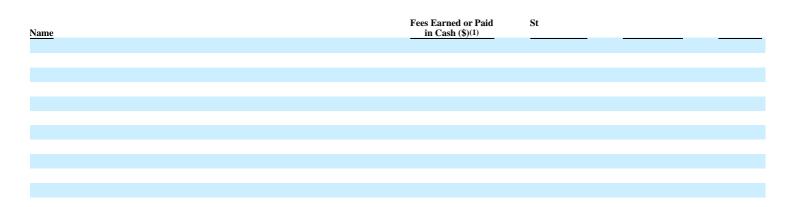


Pension Benefits Table

Name		Plan Name	Number of Years of Credited Service as of 12/31/2017	Present Value of AdcsmiHated Benefit as of 12/31/2017 (\$)(2)	Payments During Last Fiscal Year
0 \	VK3HQ/	\ ©\$1787 HE@10 PÐ 0 G			
		8 6 WL	9 K3‱an∂DÅ *w7 *w C ∙,		

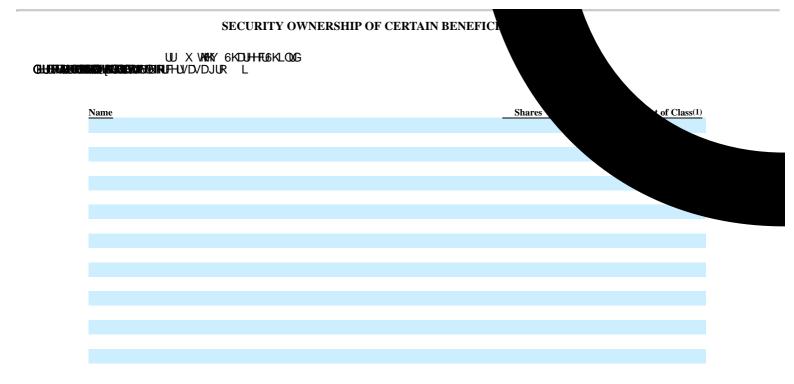
NON-EXECUTIVE DIRECTOR COMPENSATION





Share Ownership Requirements

TRANSACTIONS WITH RELATED PERSONS



Name and Addres		

DESCRI

DESCRIPTION OF THE EXCHANGE NOTES

General

Open Market Purchases

Sinking Fund

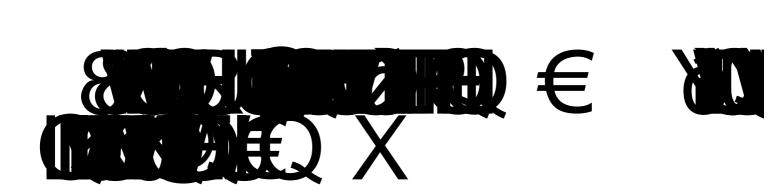
Ranking

Paym

pari passu

Merger, Consolidation and Sale of Assets.

Reports.



BOOK-ENTRY; DELIVERY AND FORM

Listing

JURISDICTIONAL RESTRICTIONS

Notice to Holders in the European Economic Area

CERTAIN U.S. FEDERAL INCOME TAX CONSIDERATIONS

CERTAIN ERISA CONSIDERATIONS

The following summary regarding certain aspects of ERISA, and the Code is based on ERISA and the Code, judicial decisions and United States Department of Labor and IRS regulations and rulings that are in existence on the date of this prospectus. This summary is general in nature and does not address every issue pertaining to ERISA or the Code that may be applicable to us, the Exchange Notes or a particular investor. Accordingly, each prospective investor shoul**M**

This offer is not a representation by us or any Dealer Manager that an acquisition of the Exchange Notes meets any or all legal requirements applicable to investments by Plans, Governmental Plans, Church Plans, non-U.S. Plans or entities whose underlying assets include the assets of a Plan, a Governmental Plan, a Church Plan or a non-U.S. Plan or that such an investment is appropriate for any particular Plan, Governmental Plan, non-U.S. Plan or entity whose underlying assets include the assets of a Plan, a Governmental Plan, non-U.S. Plan or entity whose underlying assets include the assets of a Plan, a Governmental Plan, a Church Plan or entity whose underlying assets include the assets of a Plan, a Governmental Plan, a Church Plan or entity whose underlying assets include the assets of a Plan, a Governmental Plan, a Church Plan or entity whose underlying assets include the assets of a Plan, a Governmental Plan, a Church Plan or entity whose underlying assets include the assets of a Plan, a Governmental Plan, a Church Plan or entity whose underlying assets include the assets of a Plan, a Governmental Plan, a Church Plan or entity whose underlying assets include the assets of a Plan, a Governmental Plan, a Church Plan or a non-U.S. Plan.

PLAN OF DISTRIBUTION

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