



TechnipFMC plc and FMC Technologies, Inc. Announce Successful Early Note Exchange Tender Period

March 14, 2017

LONDON & PARIS & HOUSTON--(BUSINESS WIRE)--Mar. 14, 2017-- Regulatory News:

TechnipFMC plc (Paris:FTI) (NYSE:FTI) (ISIN:GB00BDSFG982) ("TechnipFMC") and FMC Technologies, Inc. ("FMCTI") today announced that, in connection with the previously announced offers to exchange (the "Exchange Offers") any and all of the \$800 million in aggregate principal amount of outstanding senior notes issued by FMCTI (the "Existing FMCTI Notes") for (1) new senior notes issued by TechnipFMC (the "New TechnipFMC Notes") and (2) cash, and the related consent solicitations (the "Consent Solicitations") to adopt certain amendments to the indentures governing the Existing FMCTI Notes (the "Indenture Amendments"), FMCTI has received the requisite number of consents to adopt the Indenture Amendments with respect to each of the two outstanding series of Existing FMCTI Notes that are subject to the Exchange Offers and Consent Solicitations. FMCTI intends to enter into one or more supplemental indentures with the trustee for the Existing FMCTI Notes to effect the Indenture Amendments upon settlement of the Exchange Offers.

Withdrawal rights for the Exchange Offers and Consent Solicitations expired as of

We are uniquely positioned to deliver greater efficiency across project lifecycles from concept to project delivery and beyond. Through innovative technologies and improved efficiencies, our offering unlocks new possibilities for our clients in developing their oil and gas resources.

Each of our 44,000 employees is driven by a steady commitment to clients and a culture of purposeful innovation, challenging industry conventions, and rethinking how the best results are achieved.

To learn more about us and how we are enhancing the performance of the world's energy industry, go to TechnipFMC.com and follow us on Twitter @TechnipFMC.

Important Information for Investors and Securityholders

Forward-Looking Statement

This communication contains "forward-looking statements" as defined in Section 27A of the United States Securities Act of 1933, as amended, and Section 21E of the United States Securities Exchange Act of 1934, as amended. The words such as "believe," "expect," "anticipate," "plan," "intend," "foresee," "should," "would," "could," "may," "estimate," "outlook" and similar expressions are intended to identify forward-looking statements, which are generally not historical in nature. Such forward-looking statements involve significant risks, uncertainties and assumptions that could cause actual results to differ materially from our historical experience and our present expectations or projections, including the following known material factors:

- risks associated with tax liabilities, or changes in U.S. federal or international tax laws or interpretations to which they are subject;
- risks that the new businesses will not be integrated successfully or that the combined company will not realize estimated cost savings, value of certain tax assets, synergies and growth or that such benefits may take longer to realize than expected;
- unanticipated costs of integration;
- reliance on and integration of information technology systems;
- reductions in client spending or a slowdown in client payments;
- unanticipated changes relating to competitive factors in our industry; ability to hire and retain key personnel;

Corporate Press Relations

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