,WHP 2ZQHUVKLSRI)LYH3HUFHQWRU/HVVRID&ODVV

1RW$SSOLFDEOH

,WHP 2ZQHUVKLSRI0RUHWKDQ)LYH3HUFHQWRQ%HKDOIRI$QRWKHU3HUVRQ

 3ULFH$VVRFLDWHVGRHVQRWVHUYHDVFXVWRGLDQ

RIWKHDVVHWVRIDQ\RILWVFOLHQWV DFFRUGLQJO\LQHDFK

LQVWDQFHRQO\WKHFOLHQWRUWKHFOLHQW VFXVWRGLDQRU

WUXVWHHEDQNKDVWKHULJKWWRUHFHLYHGLYLGHQGVSDLGZLWK

UHVSHFWWRDQGSURFHHGVIURPWKHVDOHRIVXFKVHFXULWLHV

7KHXOWLPDWHSRZHUWRGLUHFWWKHUHFHLSWRIGLYLGHQGVSDLGZLWK

UHVSHFWWRDQGWKHSURFHHGVIURPWKHVDOHRIVXFKVHFXULWLHVLV

YHVWHGLQWKHLQGLYLGXDODQGLQVWLWXWLRQDOFOLHQWVZKLFK

3ULFH$VVRFLDWHVVHUYHVDVLQYHVWPHQWDGYLVHU

$Q\DQGDOOGLVFUHWLRQDU\DXWKRULW\ZKLFKKDVEHHQGHOHJDWHGWR

3ULFH$VVRFLDWHVPD\EHUHYRNHG

LQZKROHRULQSDUWDWDQ\WLPH

([FHSWDVPD\EHLQGLFDWHGLIWKLVLVDMRLQWILOLQJZLWKRQHRIWKH

UHJLVWHUHGLQYHVWPHQWFRPSDQLHVVSRQVRUHGE\

3ULFH$VVRFLDWHVZKLFKLWDOVRVHUYHVDV

LQYHVWPHQWDGYLVHU 75RZH3ULFH)XQGV QRWPRUH

WKDQRIWKHFODVVRIVXFKVHFXULWLHVLVRZQHGE\DQ\RQHFOLHQW

VXEMHFWWRWKHLQYHVWPHQWDGYLFHRI3ULFH$VVRFLDWHV

,WHP ,GHQWLILFDWLRQDQG&ODVVLILFDWLRQRIWKH6XEVLGLDU\:KLFK$FTXLUHGWKH

6HFXULW\%HLQJ5HSRUWHGRQ%\WKH3DUHQW+ROGLQJ&RPSDQ\

1RW$SSOLFDEOH

,WHP ,GHQWLILFDWLRQDQG&ODVVLILFDWLRQRI0HPEHUVRIWKH*URXS

1RW$SSOLFDEOH

,WHP 1RWLFHRI'LVVROXWLRQRI*URXS

1RW$SSOLFDEOH

,WHP &HUWLILFDWLRQ

%\VLJQLQJEHORZ,FHUWLI\WKDWWRWKHEHVWRIP\NQRZOHGJHDQG

EHOLHIWKHVHFXULWLHVUHIHUUHGWRDERYHZHUHDFTXLUHGLQWKH

RUGLQDU\FRXUVHRIEXVLQHVVDQGZHUHQRWDFTXLUHGDQGDUHQRW

KHOGIRUWKHSXUSRVHRIRUZLWKWKHHIIHFWRIFKDQJLQJRU

LQIOXHQFLQJWKHFRQWURORIWKHLVVXHURIWKHVHFXULWLHVDQGZHUH

QRWDFTXLUHGDQGDUHQRWKHOGLQFRQQHFWLRQZLWKRUDVDSDUWLFLSDQW

LQDQ\WUDQVDFWLRQKDYLQJWKDWSXUSRVHRUHIIHFW

75RZH3ULFH$VVRFLDWHV,QFKHUHE\GHFODUHVDQGDIILUPV

WKDWWKHILOLQJRI6FKHGXOH*VKDOOQRWEHFRQVWUXHGDVDQDGPLVVLRQ

WKDW3ULFH$VVRFLDWHVLVWKHEHQHILFLDORZQHURIWKH

VHFXULWLHVUHIHUUHGWRZKLFKEHQHILFLDORZQHUVKLSLVH[SUHVVO\

GHQLHG

6LJQDWXUH

$IWHUUHDVRQDEOHLQTXLU\DQGWRWKHEHVWRIP\NQRZOHGJHDQGEHOLHI

,FHUWLI\WKDWWKHLQIRUPDWLRQVHWIRUWKLQWKLVVWDWHPHQWLVWUXH

FRPSOHWHDQGFRUUHFW

752:(35,&($662&,$7(6,1&

'DWH 0D\

6LJQDWXUH V$UPDQGR&DSDVVR

1DPH 7LWOH $UPDQGR&DSDVVR9LFH3UHVLGHQW

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